

Prowadzący	Elżbieta Bukalska, Associate Professor
Oferta PJO*	TAK / NIE**
Oferta PJOE*	TAK / NIE**
Kierunek, rok, stopień dla PJO (*obowiązkowe)	erasmus
Semestr roku 2022/2023	zimowy / letni**

* PJO – przedmiot w języku obcym dla studentów polskich / PJOE – przedmiot w języku obcym dla studentów Erasmus+

** zostawić właściwe

BASIC INFORMATION ABOUT THE SUBJECT (INDEPENDENT OF THE CYCLE)

Module name	BUSINESS PLAN
Erasmus code	PL LUBLIN01
ISCED code	04.3 (340)
Language of instruction	ENGLISH
Website	https://www.umcs.pl/en/courses-in-english-2021-2022,21582.htm (dla PJOE)
Prerequisites	Accountancy, financial analysis, corporate finance
ECTS points hour equivalents	Contact hours (work with an academic teacher): 15 Total number of hours with an academic teacher: 15 Number of ECTS points with an academic teacher: 0,5 Non-contact hours (students' own work): 60 Total number of non-contact hours: 60 Number of ECTS points for non-contact hours: 2,5 Total number of ECTS points for the module: 3
Educational outcomes verification methods	Individual final project covering the idea of setting up business and preparing financial statement forecast
Description	The module allows to develop the usage of management and financial tools when setting up business. It covers the structure of business plan, strategic analysis, developing marketing plan, schedule of activities, risk description, preparing of financial statement forecast, the evaluation of business plan. The students will learn to conduct strategic analysis, identify target customers, prepare schedule of business activity and prepare financial statement forecast. An important aspects of this course will be to bridge theory with practice in the contest of real world implications.
Reading list	1.C. Guillebeau, The \$100 Startup: Reinvent the Way You Make a Living, Do What You Love, and Create a New Future, Crown Business, New York 2012. 2.M. Cagan, Inspired: How to Create Products Customers Love, Silicon Valley Product Group, California 2008. 3.The Staff of the Entrepreneur Media, Start Your Own Business, The Only Startup Book You'll Ever Need, Entrepreneur Media, 2010.
Educational outcomes	KNOWLEDGE 1.W01 – in-depth knowledge in the narrow fields of business and finance 2.K W22 – understands complex processes and phenomena occurring in organizations and in the surrounding world, 3.K W23 – has the detailed knowledge to diagnose and solve problems related to the basic functions and processes of management: planning, organizing, motivating, monitoring and coordinating, SKILLS 1.K U02 – use theoretical knowledge at work 2.K U03 – use basic techniques of data collection and analysis, typical of the studied field, 3.K U04 – logically draw conclusions and make judgments based on data from various sources ATTITUDES 1.K K04 – make decisions and organise work in a team 2.K K05 – initiative and self-reliance in business activity 3.K K06 – understands the basic principles of ethics,
Practice	n/a

INFORMATION ABOUT CLASSES IN THE CYCLE

Website	https://www.umcs.pl/en/courses-in-english,21103.htm (dla PJOE)
Educational outcomes verification methods	Individual final project covering the idea of setting up business and preparing financial statement forecast
Comments	
Reading list	<p>1.C. Guillebeau, The \$100 Startup: Reinvent the Way You Make a Living, Do What You Love, and Create a New Future, Crown Business, New York 2012.</p> <p>2.M. Cagan, Inspired: How to Create Products Customers Love, Silicon Valley Product Group, California 2008.</p> <p>3.The Staff of the Entrepreneur Media, Start Your Own Business, The Only Startup Book You'll Ever Need, Entrepreneur Media, 2010.</p>
Educational outcomes	<p>KNOWLEDGE</p> <p>1.W01 – in-depth knowledge in the narrow fields of business and finance</p> <p>2.K W22 – understands complex processes and phenomena occurring in organizations and in the surrounding world,</p> <p>3.K W23 – has the detailed knowledge to diagnose and solve problems related to the basic functions and processes of management: planning, organizing, motivating, monitoring and coordinating,</p> <p>SKILLS</p> <p>1.K U02 – use theoretical knowledge at work</p> <p>2.K U03 – use basic techniques of data collection and analysis, typical of the studied field,</p> <p>3.K U04 – logically draw conclusions and make judgments based on data from various sources</p> <p>ATTITUDES</p> <p>1.K K04 – make decisions and organise work in a team</p> <p>2.K K05 – initiative and self-reliance in business activity</p> <p>3.K K06 – understands the basic principles of ethics,</p>
A list of topics	<p>The lecture covers the following issues:</p> <p>1.The need for business planning</p> <p>2.The structure of business plan</p> <p>3.Strategic analysis</p> <p>4.Marketing plan</p> <p>5. Schedule of business activities</p> <p>6.The sources of risk</p> <p>7.The financial statement forecast</p> <p>8.Evaluation of business idea</p>
Teaching methods	Informative lecture, case study analysis,
Assessment methods	<p>Attendance (at least in 75% of lectures), individual project preparation.</p> <p>The final note is the result of the assessment of individual project</p>