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| **Prowadzący** | Katarzyna Wójtowicz |
| **Oferta PJO\*** | TAK ~~/ NIE\*\*~~ |
| **Oferta PJOE\*** | ~~TAK /~~ NIE\*\* |
| **Kierunek, rok, stopień dla PJO** | FIR, EK. I stopień studiów stacjonarnych |
| **Semestr roku 2022/2023** | ~~zimowy~~ / letni\*\* |

\* PJO – przedmiot w języku obcym dla studentów polskich / PJOE – przedmiot w języku obcym dla studentów Erasmus+  
\*\* zostawić właściwe

BASIC INFORMATION ABOUT THE SUBJECT (INDEPENDENT OF THE CYCLE)

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| **Module name** | **Local Government Finance and Investment** |
| **Erasmus code** |  |
| **ISCED code** |  |
| **Language of instruction** | English |
| **Website** | <https://www.umcs.pl/en/courses-in-english-2021-2022,21582.htm> (dla PJOE) |
| **Prerequisites** | Not required |
| **ECTS points hour equivalents** | Contact hours (work with an academic teacher): 15  Total number of hours with an academic teacher: 15  Number of ECTS points with an academic teacher: 1,5 Non-contact hours (students' own work): 10 Total number of non-contact hours: 10 Number of ECTS points for non-contact hours: 1,5  Total number of ECTS points for the module: 3 |
| **Educational outcomes verification methods** | Activity and attendance during classes, preparing presentation on selected topic, written exam-choice test |
| **Description** | Students completing this course will be able to:   * assess the efficiency, equity and revenue productivity effects of tax and nontax revenue policy choices of subnational governments. * analyse the economics of selected locally provided services and programs (e.g., primary and secondary education). * analyse the funding and financing options for infrastructure investments. * assess the consequences of local economic development policies. |
| **Reading list** | 1. Kitchen H., McMillan M., Shah A.(2019). Local Public Finance and Economics An International Perspective, Palgrave Macmillan. 2. Fisher R. (2016). State and local public finance. Routledge. 3. OECD Fiscal Decentralisation Database 4. OECD (2018), Subnational governments in OECD countries: Key data (brochure), OECD, Paris, www.oecd.org/regional/regional-policy. Database: http://dx.doi.org/10.1787/region-data-en 5. 5. OECD/UCLG (2016), Subnational Governments around the world: Structure and finance. |
| **Educational outcomes** | KNOWLEDGE:   1. about local public governance, local public finance and economics worldwide. 2. about local government organization and assignment of expenditure and revenue raising, service delivery and regulatory responsibilities, and higher-order fiscal transfers and methods of capital and financing 3. about the relationship between socio-economic, demographic, environmental and spatial characteristics and fiscal condition of local governments units   SKILLS:   1. ability to observe and interpret of economic phenomena at local government level 2. the awareness of impact of local governments in the provision of local services and economic growth   ATTITUDES   1. ability to communicate with the local environment 2. ability of participation in economic projects’ teams 3. ability to participate in the preparation of social projects and to provide multi-social impact of its activities |
| **Practice** | n/a |

INFORMATION ABOUT CLASSES IN THE CYCLE

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| **Website** | <https://www.umcs.pl/en/courses-in-english,21103.htm>  (dla PJOE) |
| **Educational outcomes verification methods** | Activity and attendance during classes, preparing presentation on selected topic, written exam-choice test |
| **Comments** |  |
| **Reading list** | 1. Kitchen H., McMillan M., Shah A.(2019). Local Public Finance and Economics An International Perspective, Palgrave Macmillan. 2. Fisher R. (2016). State and local public finance. Routledge. 3. OECD Fiscal Decentralisation Database 4. OECD (2018), Subnational governments in OECD countries: Key data (brochure), OECD, Paris, www.oecd.org/regional/regional-policy. Database: http://dx.doi.org/10.1787/region-data-en 5. 5. 5. OECD/UCLG (2016), Subnational Governments around the world: Structure and finance. |
| **Educational outcomes** | KNOWLEDGE:   1. about local public governance, local public finance and economics worldwide. 2. about local government organization and assignment of expenditure and revenue raising, service delivery and regulatory responsibilities, and higher-order fiscal transfers and methods of capital and financing 3. about the relationship between socio-economic, demographic, environmental and spatial characteristics and fiscal condition of local governments units   SKILLS:   1. ability to observe and interpret of economic phenomena at local government level 2. the awareness of impact of local governments in the provision of local services and economic growth   ATTITUDES   1. ability to communicate with the local environment 2. ability of participation in economic projects’ teams 3. ability to participate in the preparation of social projects and to provide multi-social impact of its activities |
| **A list of topics** | 1. Basic concepts in local government, local governance, and local public economics and finance 2. Roles and responsibilities of local governments 3. A comparative analysis of local government organization and finance in the world 4. Expenditure and revenue assignment: principles and practices. 5. Local governments revenue system: own revenues and intergovernmental transfers 6. Fiscal Autonomy and Local Taxation 7. Local expenditures and service delivery 8. Provision and finance of infrastructure 9. 9. External resources of financing |
| **Teaching methods** | Discussion, Lectures, Group presentations, Self-study tasks |
| **Assessment methods** | Activity and attendance during classes (30%), presentation (30%), written exam-choice test (40%), |